

Introductory sub-table (I) (a)

| | | | |
|--|---|--|---|
| Name of the Company: SURNIDHI INVESTMENT LIMITED | | | |
| Scrip Code, Name of the scrip, class of security: 9361 | | | |
| Quarter ended: 30.09.2014 | | | |
| Partly paid-up shares:- | | | |
| | No. of partly paid-up shares | As a % of total no. of partly paid-up shares | As a % of total no. of shares of the company |
| Held by promoter/promoter group | NIL | NIL | NIL |
| Held by public | NIL | NIL | NIL |
| Total | NIL | NIL | NIL |
| Outstanding convertible securities:- | | | |
| | No. of outstanding securities | As a % of total no. of outstanding convertible securities | As a % of total no. of shares of the company, assuming full conversion of the convertible securities |
| Held by promoter/promoter group | NIL | NIL | NIL |
| Held by public | NIL | NIL | NIL |
| Total | NIL | NIL | NIL |
| Warrants:- | | | |
| | No. of warrants | As a % of total no. of warrants | As a % of total no. of shares of the company, assuming full conversion of warrants |
| Held by promoter/promoter group | NIL | NIL | NIL |
| Held by public | NIL | NIL | NIL |
| Total | NIL | NIL | NIL |
| Total paid-up capital of the company, assuming full conversion of warrants and convertible securities | Rs. 5,00,00,000/- consisting 50,00,000 shares of Rs.10/- each | | |

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Statement Showing Shareholding Pattern

| | | Table (I)(a) | | | Total shareholding as a percentage of total number of shares | | Shares Pledged or otherwise encumbered | |
|---------------|--|------------------------|------------------------|--|--|----------------------------|--|-----------------------|
| Category code | Category of Shareholder | Number of Shareholders | Total number of shares | Number of shares held in dematerialized form | As a percentage of(A+B) ¹ | As a percentage of (A+B+C) | Number of shares | As a percentage |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | (IX)= (VIII)/(IV)*100 |
| (A) | Shareholding of Promoter and Promoter Group | | | | | | | |
| 1 | Indian | | | | | | | |
| (a) | Individuals/ Hindu Undivided Family | 1 | 2590200 | 2590200 | 51.80 | 51.80 | - | - |
| (b) | Central Government/ State Government(s) | - | - | - | - | - | - | - |
| (c) | Bodies Corporate | - | - | - | - | - | - | - |
| (d) | Financial Institutions/ Banks | - | - | - | - | - | - | - |
| (e) | Any Others(Specify) | - | - | - | - | - | - | - |
| (e-i) | | | | | | | | |
| (e-ii) | | | | | | | | |
| | Sub Total(A)(1) | 1 | 2590200 | 2590200 | 51.80 | 51.80 | - | - |
| 2 | Foreign | | | | | | | |
| a | Individuals (Non-Residents Individuals/ Foreign Individuals) | - | - | - | - | - | - | - |
| b | Bodies Corporate | - | - | - | - | - | - | - |
| c | Institutions | - | - | - | - | - | - | - |
| d | Any Others(Specify) | - | - | - | - | - | - | - |
| d-i | | | | | | | | |
| d-ii | | | | | | | | |
| | Sub Total(A)(2) | 0 | 0 | 0 | - | - | - | - |
| | Total Shareholding of Promoter and | 1 | 2590200 | 2590200 | 51.80 | 51.80 | - | - |

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|------------|---|------------|----------------|----------------|---------------|---------------|----------|----------|
| (B) | Public shareholding | | | | | | | |
| 1 | Institutions | | | | | | | |
| (a) | Mutual Funds/ UTI | - | - | - | - | - | - | - |
| (b) | Financial Institutions / Banks | - | - | - | - | - | - | - |
| (c) | Central Government/ State Government(s) | - | - | - | - | - | - | - |
| (d) | Venture Capital Funds | - | - | - | - | - | - | - |
| (e) | Insurance Companies | - | - | - | - | - | - | - |
| (f) | Foreign Institutional Investors | - | - | - | - | - | - | - |
| (g) | Foreign Venture Capital Investors | - | - | - | - | - | - | - |
| (h) | Any Other (specify) | - | - | - | - | - | - | - |
| (h-i) | | | | | | | | |
| (h-ii) | | | | | | | | |
| | Sub-Total (B)(1) | 0 | 0 | 0 | - | - | - | - |
| B 2 | Non-institutions | | | | | | | |
| (a) | Bodies Corporate | 2 | 4500 | - | 0.09 | 0.09 | - | - |
| (b) | Individuals | | | | | | | |
| I | Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh | 300 | 211200 | - | 4.22 | 4.22 | - | - |
| II | ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh. | 23 | 2194100 | - | 43.882 | 43.882 | - | - |
| (c) | Any Other (specify) | - | - | - | - | - | - | - |
| (c-i) | | | | | | | | |
| (c-ii) | | | | | | | | |
| | Sub-Total (B)(2) | 325 | 2409800 | - | 48.20 | 48.20 | - | - |
| (B) | Total Public Shareholding (B)= (B)(1)+(B)(2) | 325 | 2409800 | - | 48.20 | 48.20 | | |
| | TOTAL (A)+(B) | 326 | 5000000 | 2590200 | 100.00 | 100.00 | | |
| (C) | Shares held by Custodians and against which Depository Receipts have been issued | | | | | | | |
| 1 | Promoter and Promoter Group | - | - | - | - | - | - | - |
| 2 | Public | - | - | - | - | - | - | - |
| | Sub-Total (C) | 0 | 0 | 0 | 0 | 0 | - | - |

| | | | | | | | | |
|--|--------------------------------|------------|----------------|----------------|------------|---------------|---|---|
| | GRAND TOTAL (A)+(B)+(C) | 326 | 5000000 | 2590200 | 100 | 100.00 | - | - |
|--|--------------------------------|------------|----------------|----------------|------------|---------------|---|---|

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| | | | | | | | | |
|------------|---|------------|----------------|----------------|---------------|---------------|----------|----------|
| (B) | Public shareholding | | | | | | | |
| 1 | Institutions | | | | | | | |
| (a) | Mutual Funds/ UTI | - | - | - | - | - | - | - |
| (b) | Financial Institutions / Banks | - | - | - | - | - | - | - |
| (c) | Central Government/ State Government(s) | - | - | - | - | - | - | - |
| (d) | Venture Capital Funds | - | - | - | - | - | - | - |
| (e) | Insurance Companies | - | - | - | - | - | - | - |
| (f) | Foreign Institutional Investors | - | - | - | - | - | - | - |
| (g) | Foreign Venture Capital Investors | - | - | - | - | - | - | - |
| (h) | Any Other (specify) | - | - | - | - | - | - | - |
| (h-i) | | | | | | | | |
| (h-ii) | | | | | | | | |
| | Sub-Total (B)(1) | 0 | 0 | 0 | - | - | - | - |
| B 2 | Non-institutions | | | | | | | |
| (a) | Bodies Corporate | 2 | 4500 | - | 0.09 | 0.09 | - | - |
| (b) | Individuals | | | | | | | |
| I | Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh | 300 | 211200 | - | 4.22 | 4.22 | - | - |
| II | ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh. | 23 | 2194100 | - | 43.882 | 43.882 | - | - |
| (c) | Any Other (specify) | - | - | - | - | - | - | - |
| (c-i) | | | | | | | | |
| (c-ii) | | | | | | | | |
| | Sub-Total (B)(2) | 325 | 2409800 | - | 48.20 | 48.20 | - | - |
| (B) | Total Public Shareholding (B)= (B)(1)+(B)(2) | 325 | 2409800 | - | 48.20 | 48.20 | | |
| | TOTAL (A)+(B) | 326 | 5000000 | 2590200 | 100.00 | 100.00 | | |
| (C) | Shares held by Custodians and against which Depository Receipts have been issued | | | | | | | |
| 1 | Promoter and Promoter Group | - | - | - | - | - | - | - |
| 2 | Public | - | - | - | - | - | - | - |
| | Sub-Total (C) | 0 | 0 | 0 | 0 | 0 | - | - |

| | | | | | | | | |
|--|--------------------------------|------------|----------------|----------------|------------|---------------|---|---|
| | GRAND TOTAL (A)+(B)+(C) | 326 | 5000000 | 2590200 | 100 | 100.00 | - | - |
|--|--------------------------------|------------|----------------|----------------|------------|---------------|---|---|

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(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category “Promoter and Promoter Group”

| Sr. No. | Name of the shareholder | Details of Shares held | | Encumbered shares (*) | | | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|--------------|-------------------------|------------------------|-----------------------------------|-----------------------|--------------------|--|-------------------------|---|---------------------------------------|---|--|
| | | Number of shares held | As a % of grand total (A)+(B)+(C) | No. | As a percentage | As a % of grand total (A)+(B)+(C) of sub-clause (I)(a) | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | As a % total number of convertible securities of the same class | |
| (I) | (II) | (III) | (IV) | (V) | (VI)=(V)/(III)*100 | (VII) | (VIII) | (IX) | (X) | (XI) | (XII) |
| 1 | Mohit Gupta | 2590200 | 51.80 | NIL | NIL | NIL | NIL | NIL | NIL | NIL | 2590200 |
| TOTAL | | 2590200 | 51.80 | NIL | NIL | NIL | NIL | NIL | NIL | NIL | 2590200 |

(*) The term “encumbrance” has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011

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(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category “Public” and holding more than 1% of the total number of shares

| Sr. No. | Name of the shareholder | Number of shares held | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|---------|-------------------------|-----------------------|--|-------------------------|---|---------------------------------------|--|--|
| | | | | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class | |
| 1 | Amit | 100000 | 2.00 | - | - | - | - | 2.00 |
| 2 | Ayush Agarwal | 95800 | 1.92 | - | - | - | - | 1.92 |
| 3 | Brijesh Keshri | 100000 | 2.00 | - | - | - | - | 2.00 |
| 4 | Dharamchand Ji Jan | 88800 | 1.78 | - | - | - | - | 1.78 |
| 5 | Hupendra Kumar | 100000 | 2.00 | - | - | - | - | 2.00 |
| 6 | Mahaveer Prasad Gupta | 92300 | 1.85 | - | - | - | - | 1.85 |
| 7 | Mahendra Kumar | 100000 | 2.00 | - | - | - | - | 2.00 |
| 8 | Maliram Agarwal | 98700 | 1.97 | - | - | - | - | 1.97 |
| 9 | Manoj Kumar Agarwal | 90000 | 1.80 | - | - | - | - | 1.80 |
| 10 | Mukesh Agarwal | 100000 | 2.00 | - | - | - | - | 2.00 |
| 11 | Naresh Agarwal | 95500 | 1.91 | - | - | - | - | 1.91 |
| 12 | Nathu Lal | 95200 | 1.90 | - | - | - | - | 1.90 |
| 13 | Pramod Gupta | 92700 | 1.85 | - | - | - | - | 1.85 |
| 14 | Rajesh Agarwal | 90000 | 1.80 | - | - | - | - | 1.80 |
| 15 | Ravi | 90000 | 1.80 | - | - | - | - | 1.80 |
| 16 | Sita Ram | 100000 | 2.00 | - | - | - | - | 2.00 |
| 17 | Subhas Chand gupta | 90000 | 1.80 | - | - | - | - | 1.80 |
| 18 | Surendra Agarwal | 90000 | 1.80 | - | - | - | - | 1.80 |
| 19 | Surendra Kumar Agarwal | 100000 | 2.00 | - | - | - | - | 2.00 |
| 20 | Vaibhav Gupta | 97400 | 1.95 | - | - | - | - | 1.95 |
| 21 | Vikram Mahajan | 90000 | 1.80 | - | - | - | - | 1.80 |
| 22 | Vinod Gupta | 100000 | 2.00 | - | - | - | - | 2.00 |
| 23 | Vinod Kumar Gupta | 97700 | 1.95 | - | - | - | - | 1.95 |
| | | | | | | | | |
| | TOTAL | 2194100 | 43.88 | - | - | - | - | 43.88 |

(D)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category “Public” and holding more than 5% of the total number of shares of the company

| Sr. No. | Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them | Number of shares | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|--------------|---|------------------|--|---------------------|---|---------------------------------------|--|--|
| | | | | Number of warrants | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class | |
| | - | - | - | - | - | - | - | - |
| | | | | | | | | |
| | | | | | | | | |
| TOTAL | | - | - | - | - | - | - | - |

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(I)(d) Statement showing details of locked-in shares

| Sr. No. | Name of the shareholder | Number of locked-in shares | Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|--------------|-------------------------|----------------------------|--|
| | NIL | 0 | 0.00 |
| TOTAL | | 0 | 0.00 |

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(II)(a) Statement showing details of Depository Receipts (DRs)

| Sr. No. | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of outstanding DRs | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|--------------|--|------------------------------|--|--|
| 1 | N.A. | 0 | 0 | 0.00 |
| TOTAL | | 0 | 0 | 0.00 |

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(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares

| Sr. No. | Name of the DR Holder | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|--------------|-----------------------|---|---|---|
| 1 | NIL | N.A. | - | - |
| TOTAL | | N.A. | - | - |

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